



INVESTMENT COURSEWORK

Working program of basic discipline (Silabus)

Requisites of the academic discipline

Level of higher education	<i>First (bachelor's)</i>
Branch of knowledge	<i>05 Social and Behavioural Sciences</i>
Specialty	<i>051 Economics</i>
Educational program	<i>International Economics</i>
Discipline status	<i>Mandatory discipline</i>
Form of study	<i>full-time / day</i>
Year of preparation, semester	<i>II course (spring semester)</i>
The scope of discipline	<i>1 ECTS credits / 30 hours</i>
Semester control / Control measures	<i>Final test</i>
Lessons schedule	<i>According to the schedule on the site http://rozklad.kpi.ua/</i>
Language of instruction	<i>English</i>
Information about course leader / teachers	<i>Lecturer: PhD in Economics, Associate Professor, Department of International Economics, Skorobogatova Natalia, nskorobogatova@ukr.net Practical: PhD in Economics, Associate Professor, Department of International Economics, Skorobogatova Natalia, nskorobogatova@ukr.net</i>
Course placement	<i>Google classroom, Moodle</i>

Curriculum of the discipline

1. Description of the discipline, purpose, subject of study and learning outcomes

The discipline "Investment" lays the foundation for the implementation of a specialist investment analysis of the enterprise, industry, country. The study of the credit module contributes to the formation of a systematic perception of future specialists in the specialty 051 "Economics", specialization "International Economics" internal and external to the enterprise economic relations arising in the process of formation, distribution and use of investment resources. Coursework is an independent study that is performed during the study of this discipline. Coursework stimulates the development of creative, analytical thinking and consolidates the skills of independent research.

The purpose of the discipline is to form in students the ability to comprehensively understand the essence of the investment process of enterprises of various forms of ownership and at the interstate level; analyse specific economic situations and solve practical problems related to investing in current and non-current assets of enterprises and organizations and influence the subjects of strategic and managerial decisions; aggregate information, drawing conclusions about the feasibility of attracting certain sources of funding in investment objects, interpreting the results. The purpose of the coursework is to deepen, consolidate and generalize theoretical knowledge, practical skills acquired by students during training and their application in solving specific professional problems, deepening skills to find effective solutions in developing a business plan investment project, training for independent practice. work.

According to the requirements of the curriculum of the discipline, students as a result of the coursework must demonstrate the following learning outcomes:

knowledge: a set of indicators for the analysis of investment processes, methods of forming the amount of investment costs, methodological approaches to assessing the effectiveness of investment projects, identification of risks associated with the project;

skills: search, primary processing and systematization of source information needed to develop a business plan for an investment project; calculation of static and dynamic indicators of investment efficiency; substantiation of recommendations for increasing the level of attractiveness of the project; formation of assumptions about the long-term dynamics of investment processes;

experience: search and analysis of analytical information related to the implementation of a particular business idea, development of a business plan for an investment project, justification of its effectiveness ..

2. Prerequisites and postrequisites of the discipline (place in the structural and logical scheme of education according to the relevant educational program)

Necessary skills for studying the discipline: possession of text editors, the ability to calculate and explain the main economic indicators, the necessary skills of independent search work on the Internet.

The main prerequisite for studying the discipline is the study of the disciplines "Economic theory", "Enterprise Economics", "Microeconomics", "Macroeconomics".

The discipline "Investment" provides a foundation for further study of such modules as "International Investment Activity", "Financial Management", "Business Project Management", and also serves as a means of forming in students a systematic understanding of the investment aspect of the enterprise, which will promote more balanced and reasonable performance of the analytical part of the thesis.

3. Schedule of course work

Semester week	Name of the stage of work	Study time	
		Classroom	Independent work of student
2	Getting the topic and tasks	-	1
3-4	Selection and study of literature	-	6
5-6	Execution of sections 1-5	-	4
7-8	Execution of sections 6-7	-	3
9-11	Execution of sections 8-10	-	6
12-14	Execution of sections 11-13	-	5
15	Preparation of conclusions on the results of the coursework	-	2
16	Submission of course work for verification	-	1
17	Defence of coursework	-	2

4. Training materials and resources

Basic literature:

1. Сазонець І.Л., Федорова В.А. Інвестування: підручник. – К.: ЦУЛ, 2011. – 312с.
2. Бочаров В.В. Инвестиционный менеджмент. – СПб.: Питер, 2000. – 160с.:ил.
3. Данілов О.Д., Івашина Г.М., Чумаченко О.Г. Інвестування: Навчальний посібник. – К.: Вид-во "Комп'ютертехніка", 2001. – 364 с.
4. Бакаєв Л.О. Кількісні методи в управлінні інвестиціями: навч.посіб. – К. КНЕУ, 2000. – 151с.
5. Маховикова Г.А., Кантор В.Е. Инвестиционный процесс на предприятии. – СПб.: Питер, 2001. – 176с.

6. Конспект лекцій з дисципліни «Інвестування» для студентів галузі знань 0305 «Економіка та підприємництво» напряму підготовки: 6.030503 «Міжнародна економіка» [Електронний ресурс] / НТУУ «КПІ»; уклад. Н. Є. Скоробогатова. – Електронні текстові дані (1 файл: 2,29 Мбайт). – Київ : НТУУ «КПІ», 2013. –120с. – Назва з екрана.- Доступ : <http://ela.kpi.ua/handle/123456789/6741>
7. Скоробогатова Н. Є. Методичні вказівки до виконання курсової роботи з дисципліни «Інвестування» для студентів спеціальності 051 «Економіка», спеціалізації «Міжнародна економіка» / Н. Є. Скоробогатова. – [Електронний ресурс]. – Київ : КПІ ім. Ігоря Сікорського, 2017. – 30 с. – Назва з екрана. - Доступ : <http://ela.kpi.ua/handle/>
8. Майорова Т.В. Інвестиційна діяльність: Навчальний посібник. – К.: ЦНЛ, 2004. – 376 с.
9. Пересада А.А. та ін. Інвестування: Навч.-метод. посібник для самостійного вивчення дисципліни. – К.: КНЕУ, 2001. – 251 с.
10. Нешиной А.С. Инвестиции: ученик. – М.: «Дашков и Ко», 2007. – 372с.
11. Боярко І.М., Грищенко Л.Л. Інвестиційний аналіз: навч.посіб. – К.:ЦУЛ, 2011. – 400с.

Additional literature:

1. The Verkhovna Rada: a database on the legislation of Ukraine. URL: <http://www.rada.gov.ua>.
2. Official site of the Cabinet of Ministers of Ukraine. URL: <http://www.kmu.eov.ua>.
3. Official Bulletin of current legislation of Ukraine. URL: <http://www.gdo.kiev.ua>.
4. Ukrainian legislation and legal information resources. URL: <http://www.liga.net>.
5. Tax legislation. URL: <http://www.sta.gov.ua>.
7. Base of normative acts of Ukraine. URL: <http://www.nau.ldev.ua>.
8. Ministry of Finance of Ukraine. URL: <http://www.minfin.gov.ua>.
9. Ukrainian financial portal. URL: <http://www.fmance.com.ua>.
10. International Center for Policy Studies. URL: <http://www.icps.kiev.ua>.
11. National Library. VI Vernadsky. URL: <http://www.vv.nbu.gov.ua>.
12. Electronic scientific and technical library named after G.I. Denisenko NTUU "KPI". URL: <http://www.library.ntu-kpi.kiev.ua>.
13. Economic Library. URL: <http://www.economics.com.ua>.
14. Management, methodology and practice: educational portal. URL: <http://www.management.com.ua..>

Information resources:

1. Information base of the State Commission on Securities and Stock Market: smida.gov.ua.
2. Official website of the State Statistics Service of Ukraine: www.ukrstat.gov.ua.
3. Official website of the European Statistical Agency: epp.eurostat.ec.europa.eu.
4. Official site of the Main Department of Statistics in Kyiv: www.gorstat.kiev.ua.
5. Official website of the Ministry of Finance of Ukraine: www.minfin.gov.ua
6. Tax Code of Ukraine of December 2, 2010 № 2755-VI
7. Accounting Regulations (Standards) 1 - 34, National Accounting Regulations (Standards), International Financial Reporting Standards
8. Methods, rules, regulations, instructions approved by the Cabinet of Ministers, the NBU and the Ministry of Finance of Ukraine.

Educational content

5. Methods of mastering the discipline (educational component)

The theme of the coursework reflects the study of investment processes at the enterprise, industry, country.

Requirements for the choice of research object: the student chooses a business idea for which he develops a business plan of the investment project. The name of the CD is formed according to the selected object ("Business plan of the investment project: name of the project"). In the future, the student searches, systematizes and uses statistical information (input data) for the relevant current period of time to analyse, estimate investment costs, assess the risk and potential threats associated with the project, calculate investment performance.

Methodical recommendations for writing a term paper are given in Skorobogatova N. Ye. Methodical instructions for course work in the discipline "Investment" for students majoring in 051 "Economics", specialization "International Economics" / N.Ye. Skorobogatova. - [Electronic resource]. - Kyiv: Igor Sikorsky KPI, 2019. - 55 p. - Name from the screen. - Access: <http://ela.kpi.ua/handle/>

6. Independent student work

The student performs the coursework independently in consultation with the teacher when choosing a topic and writing individual sections.

Policy and control

7. Policy of academic discipline (educational component)

Attending classes. *Attendance at lectures, practical classes, as well as absence from them, is not evaluated. However, students are encouraged to attend classes because they teach theoretical material and develop the skills needed to complete a semester individual assignment. The grading system is focused on obtaining points for student activity, as well as performing tasks that are able to develop practical skills and abilities.*

Academic integrity. *The policy and principles of academic integrity are defined in Section 3 of the Code of Honor of the National Technical University of Ukraine "Igor Sikorsky Kyiv Polytechnic Institute". Read more: <https://kpi.ua/code>.*

Norms of ethical behaviour. *Norms of ethical behaviour of students and employees are defined in Section 2 of the Code of Honor of the National Technical University of Ukraine "Kyiv Polytechnic Institute named after Igor Sikorsky". Details: <https://kpi.ua/code>.*

Inclusive education. *Acquisition of knowledge and skills during the study of the discipline may be available to most people with special educational needs, except for students with severe visual impairments who do not allow to perform tasks using personal computers, laptops and / or other technical means.*

Learning a foreign language. *During the assignments, students may be encouraged to refer to English-language sources.*

Preparation for writing a coursework and tests is carried out during the independent work of students with the possibility of consulting with the teacher at a certain time of consultation or by e-mail (e-mail, messengers).

8. Monitor and evaluate the system of evaluation of learning outcomes (Rating System of Evaluation)

Semester certification is conducted in the form of defines of coursework. A 100-point rating system and a university scale are used to assess learning outcomes.

1. Starting component:

- timeliness of coursework - 10-5 points;*
- economic substantiation of the made conclusions and recommendations - 15-8 points;*
- correct application of methods of analysis and calculation - 15-8 points;*
- quality of registration, fulfilment of requirements of regulatory documents - 10-6 points;*
- quality of graphic material and compliance with the requirements of standards - 10-6 points.*

2. Component of course work defense:

- report quality - 10-6 points;
- degree of mastery of the material - 10-6 points;
- the degree of substantiation of the conclusions and recommendations - 10-6 points;
- ability to defend your opinion - 10-6 points.

Table of translation of rating points to grades on a university scale:

Number points	Assessment on the university scale
100-95	Perfectly / Відмінно
94-85	Very good / Дуже добре
84-75	Good / Добре
74-65	Satisfactorily / Задовільно
64-60	Enough / Достатньо
Less 60	Unsatisfactorily / Незадовільно
Admission conditions are not met	Not allowed / Не допущено

9. Additional information on the discipline (educational component)

Communication with the teacher is carried out through the use of information system "Electronic Campus", distance learning platform "Sikorsky", as well as communication tools such as e-mail, Telegram and Viber. During training and interaction with students, modern information and communication and network technologies are used to solve educational problems.

Work program of the discipline (syllabus):

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Approved by the Department of International Economics (protocol № 11 of 26.05.2021)

Approved by the Methodical Commission of the Faculty of Management and Marketing (protocol № 10 from 15.06.2021)